

MARKET ROUNDUP

15 Jan, 2025



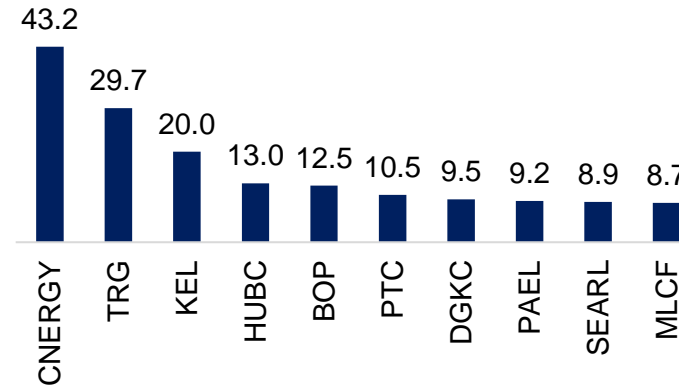
KSE-100 closes at 114,496 down 308 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
114,496 -0.27%	71,318 -0.17%	36,003 -0.27%	175,999 -0.66%

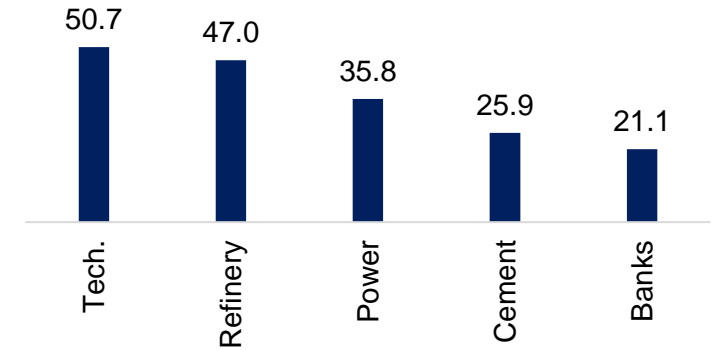
- The equity market started strong but was unable to maintain momentum. The KSE-100 Index fluctuated between an intraday low of 114,298 points and a high of 115,773 points, ultimately closing at 114,496 points, reflecting a loss of 308 points. The total trading volume was 263.6 million shares, with a value of PKR 24.1 billion.
- Key stocks that contributed to the index's decline included ENGROH (-3.4%, -229 points), MARI (-2.2%, -118 points), SRVI (-7.2%, -76 points), UBL (-0.8%, -51 points), and SYS (-1.3%, -41 points). CENERGY and TRG led the volume chart with 43.2 million and 29.7 million shares traded, respectively.
- Selling pressure was observed in E&Ps, Cements, and Refineries, while interest in Fertilizers remained mixed.
- The market closed lower amid high volatility and is expected to remain volatile in the near term. However, the upcoming earnings season is anticipated to bring positive announcements from key sectors, which could support a potential upward movement. Investors are encouraged to focus on sectors such as E&Ps, Oil Marketing, Fertilizers, and Banking to seize market opportunities.

Sales Desk
Alpha Capital

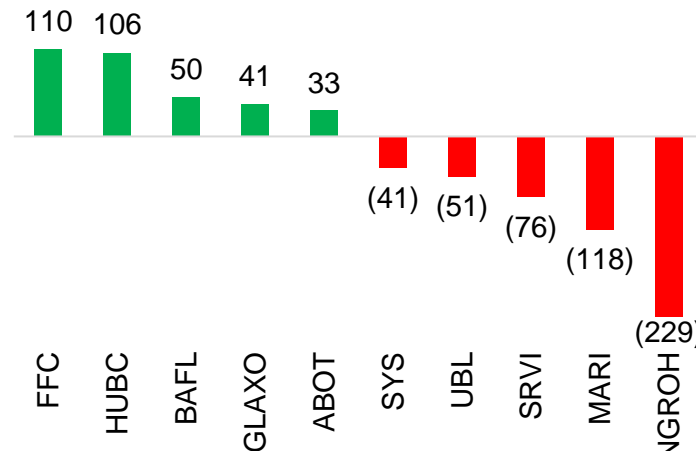
Most Active Stocks (Vol. mn shares)



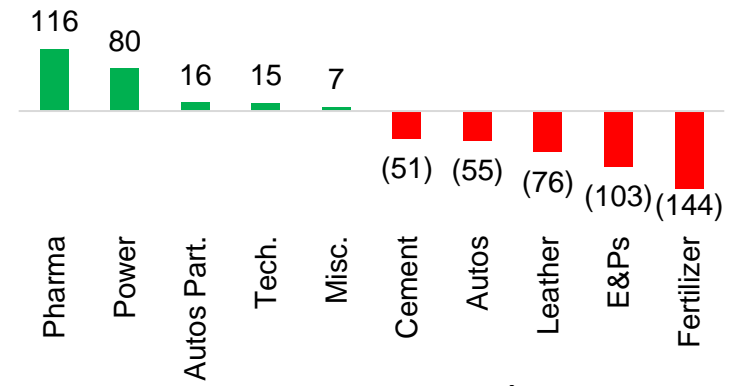
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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